

Economic Index Update

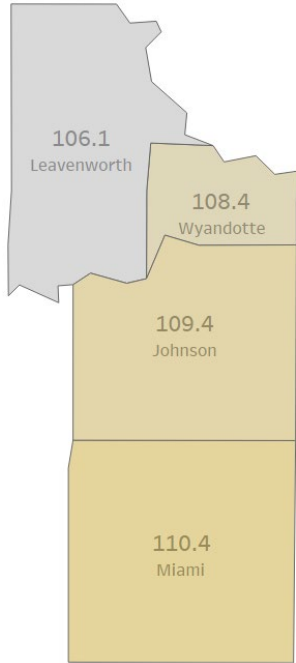
Healthy-Wealthy-Wise

Johnson County

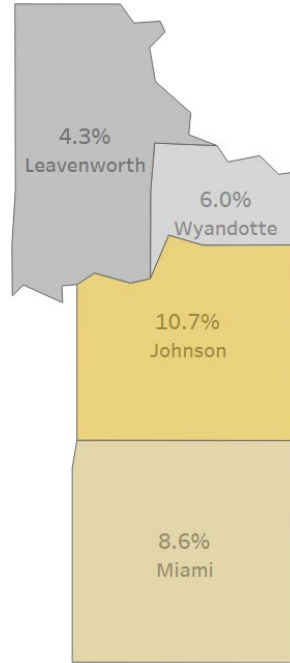
Jonathan Norris

Current Index

2023 Current Index

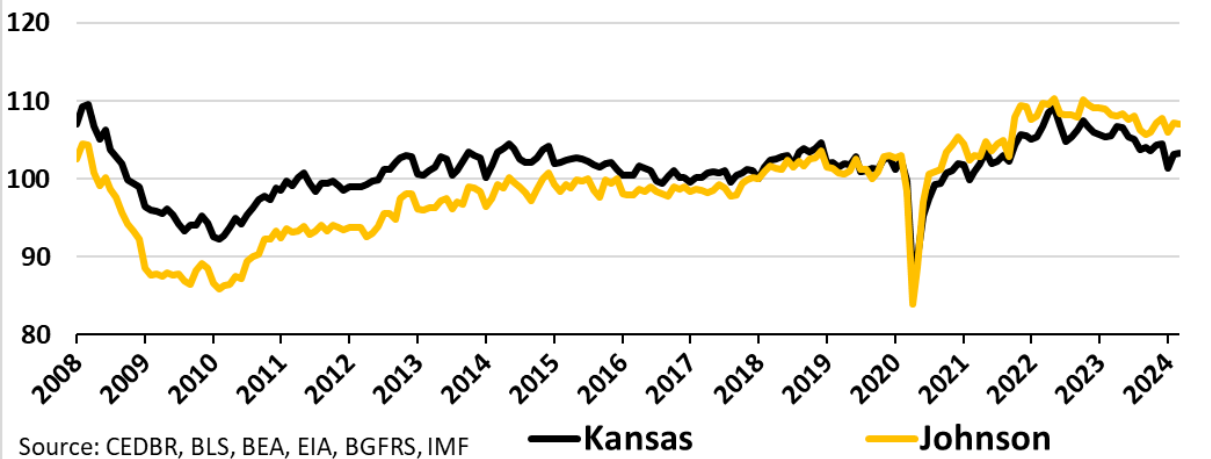


Y/Y Current Index Growth – 2022-23

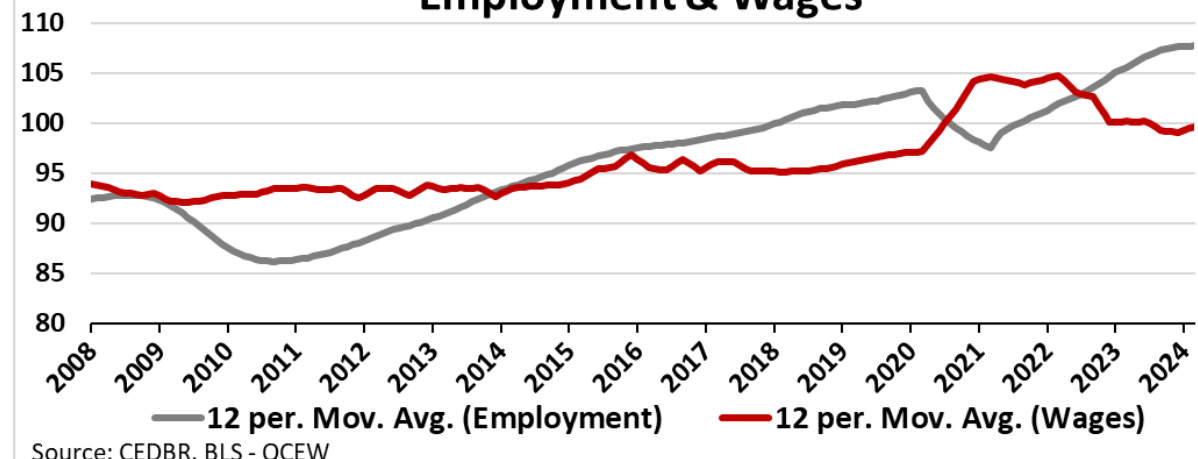


- Regionally, all counties are better off than in 2018 (the base year)
- Johnson County tends to follow state trends, but has been **more resilient since 2022**
- Slight slowdown in real wages since 2022, but employment is strong

Current Index



Employment & Wages



Household Index

Healthy 1/3

Low Birthweight
(1/3)

Obesity
(1/3)

Preventable
Hospitalizations
(1/3)

Wealthy 1/3

GINI Index
(1/3)

Household Income
(1/3)

Poverty
(1/3)

Wise 1/3

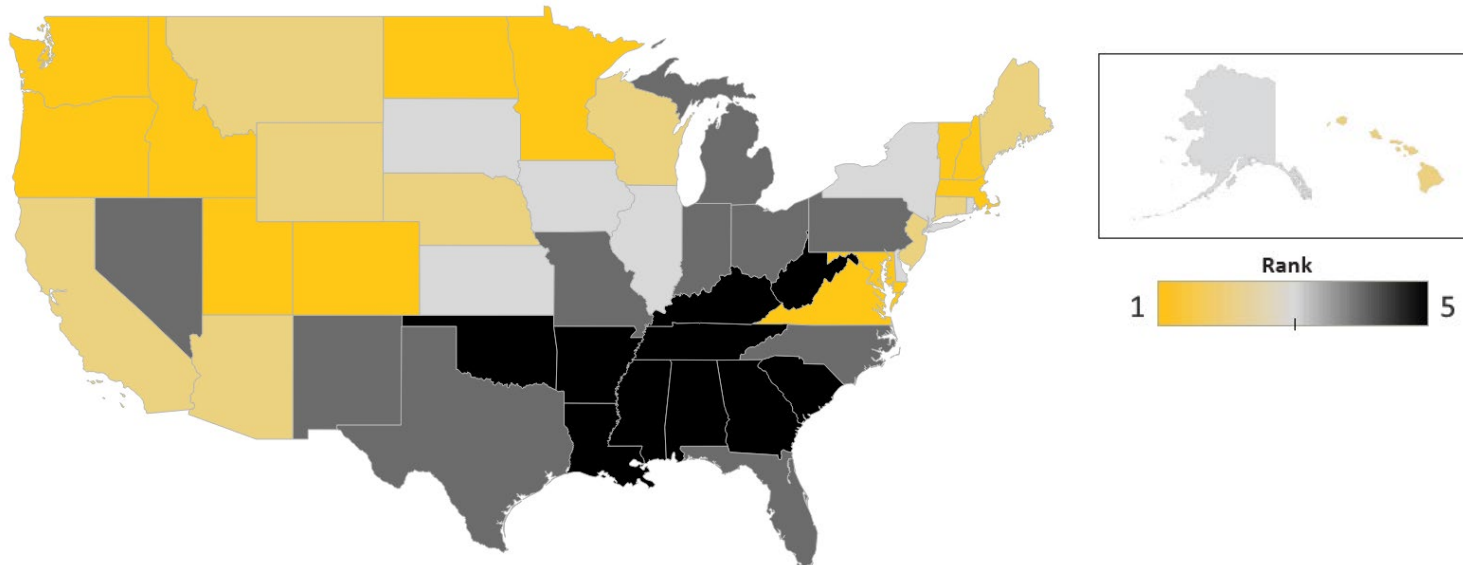
Associate's
(1/3)

Bachelor's
(1/3)

Advanced
(1/3)

Healthy, Wealthy, and Wise – Kansas ranks near the national median

U.S. Healthy-Wealthy-Wise Index, 2024



- **Healthy** – Near Median
 - **High obesity**
 - **Low birthweights**
- **Wealthy** – Near Median
 - **Low wealth polarization**
 - **Lagging incomes**
- **Wise** – Above Median
 - **Associate and Bachelor**

Kansas Healthy-Wealthy-Wise Index 2024

		Rank	Value
Healthy	Obesity Rate	4	35.8%
	Low Birthweight Rate	2	7.2%
	Preventable Hospitalization Rate	3	2.7%
Wealthy	Gini Coefficient	2	0.46
	Median Household Income	4	\$69,747
	Poverty Rate	3	11.6%
Wise	Associate Degrees	2	31.4%
	Bachelor Degrees	2	21.7%
	Advanced Degrees	3	13.0%

Neighboring State Ranks

State	HWW Index	Healthy	Wealthy	Wise
Colorado	1	2	1	1
Kansas	3	3	3	2
Missouri	4	4	4	4
Nebraska	2	3	2	2
Oklahoma	5	4	4	5

Midwest Region

- Colorado and Nebraska **lead**
- Missouri and Oklahoma **lag**

Johnson County ranked among the **top 20%** in household conditions

Healthy-Wealthy-Wise 2024				
County	Healthy-Wealthy-Wise Index	Healthy	Wealthy	Wise
Johnson	1	1	1	1
Leavenworth	1	3	1	1
Miami	1	2	1	2
Wyandotte	5	5	4	5

- **Healthy:** Top 20%
- **Wealthy:** Top 20%
- **Wise:** Top 20%

- **The KC region has strong household indicators**, other than Wyandotte County
- Strong regional labor force interconnection

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Household health impacts the economy in many ways



People

Lost Personal Income

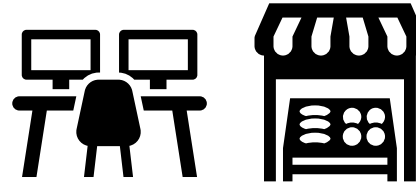
- Time Off Work
- Lower Job Security
- Lost Advancement Opportunities

Poorer Quality of Life

- Mental and Physical Health

Higher Personal Costs

- Out-of-pocket health costs
- Medications



Firms

Productivity Issues

Higher Employer Costs

- Insurance and Healthcare

Tighter Labor Markets

- Higher Demand for Labor

Discouraged Investment

- Firms May Relocate or Close
- Deterred Investors



Government

Burden on Public Systems

- Healthcare and Social Services

Decreased Revenue

- Less Productive Workforce
- Loss of Firms
- Difficulty Attracting Investment

Economic Stagnation

Healthy – Johnson County ranks in the top 20%

Low Birthweight Rate

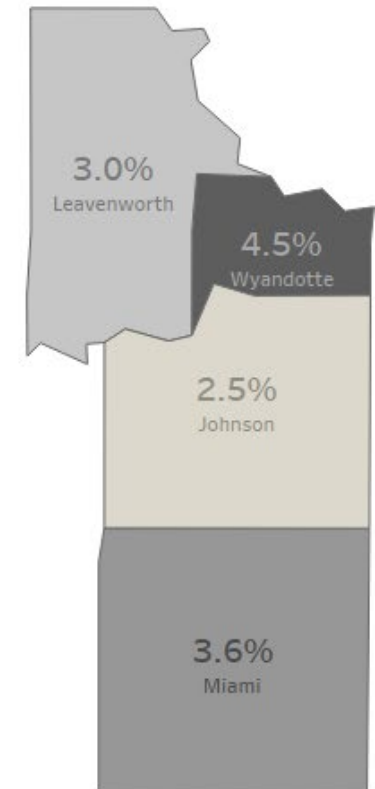
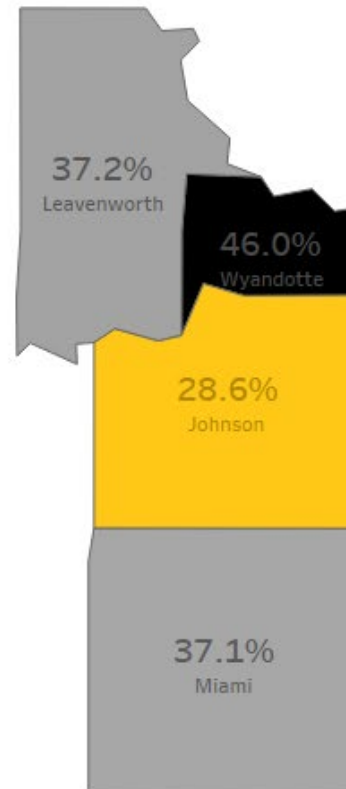
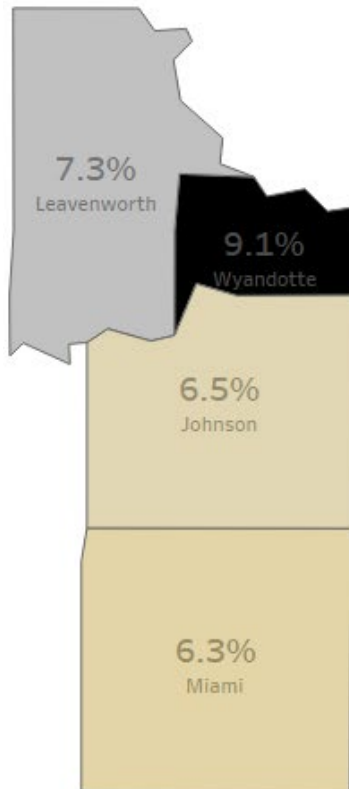
Obesity Rate

Preventable Hospitalizations Rate

	2018	2022	Growth
Kansas	7.0%	7.2%	0.2%
Johnson	6.4%	6.5%	0.1%

	2018	2022	Growth
Kansas	32.4%	35.8%	3.4%
Johnson	26.6%	28.6%	2.0%

	2018	2022	Growth
Kansas	5.1%	2.7%	-2.4%
Johnson	4.6%	2.5%	-2.1%



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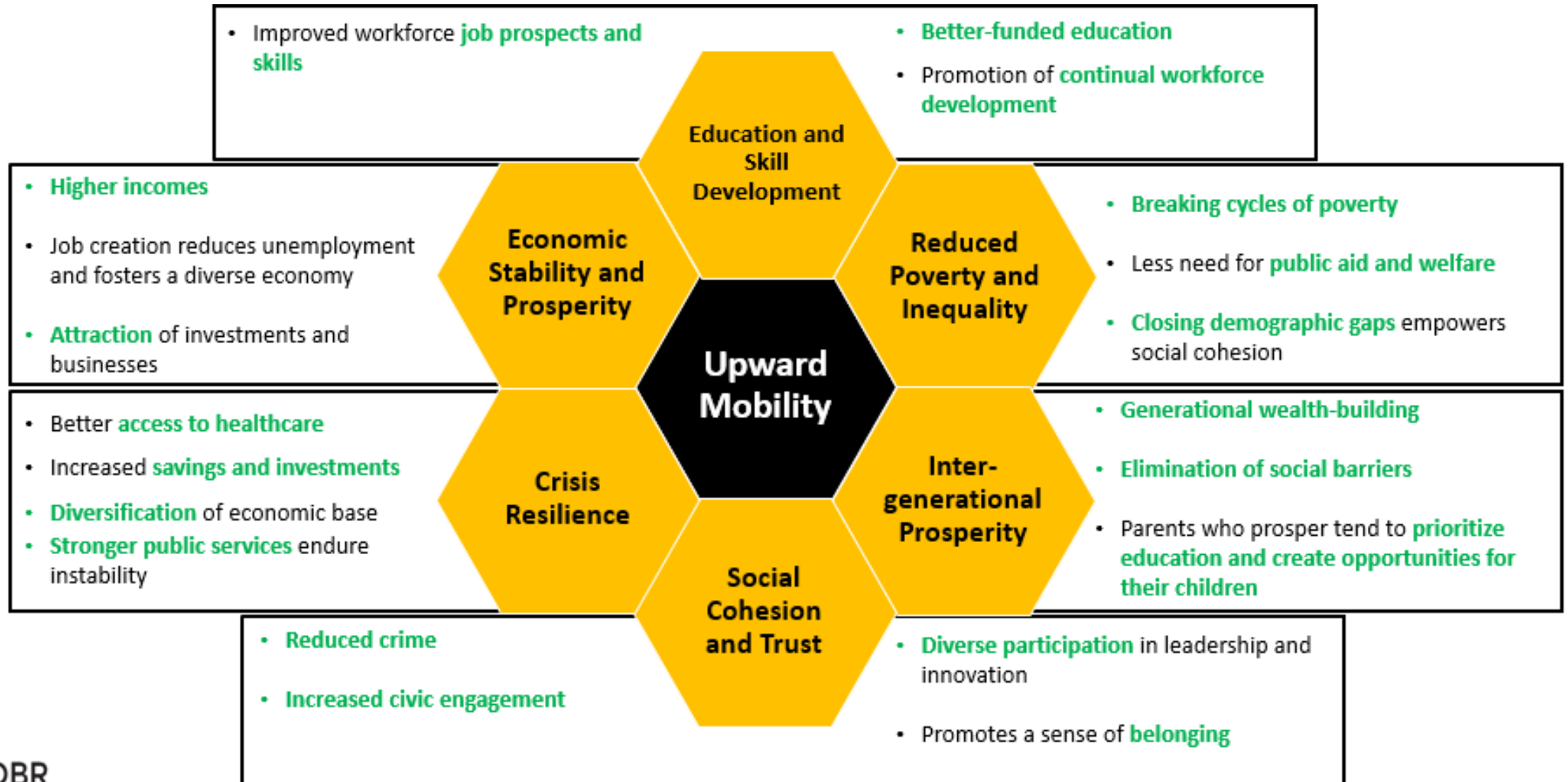
Wise
1/3

Associate's
(1/3)

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(1/3)

Upward mobility promotes a strong community, key for an economy to flourish



Wealthy – Johnson County ranks in the top 20%

Gini Coefficient

2018 2022 Growth

Kansas 0.458 0.458 -0.1%

Johnson 0.452 0.446 -1.4%

Median Household Income

2018 2022 Growth

Kansas \$ 57,422 \$ 69,747 21.5%

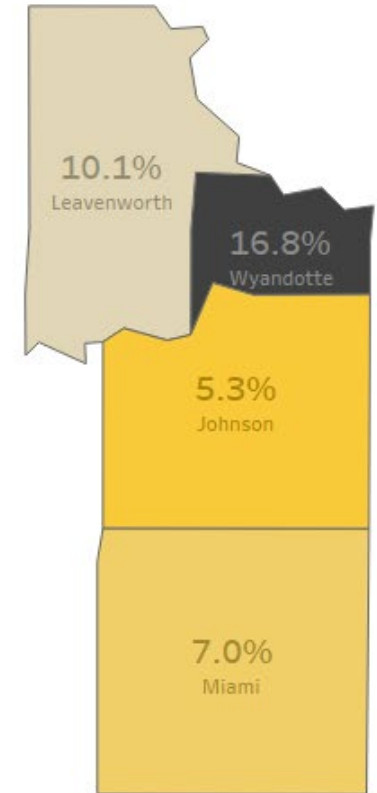
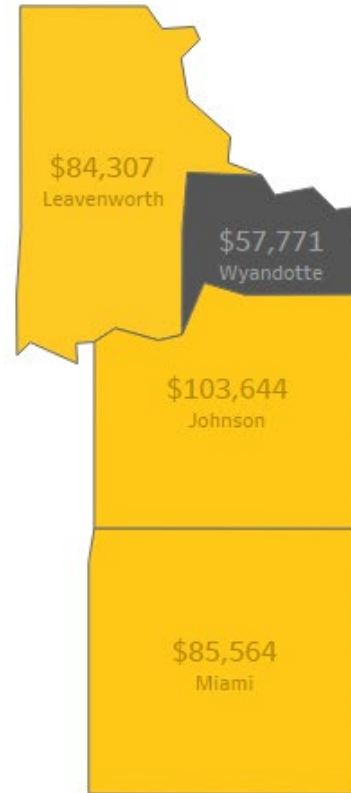
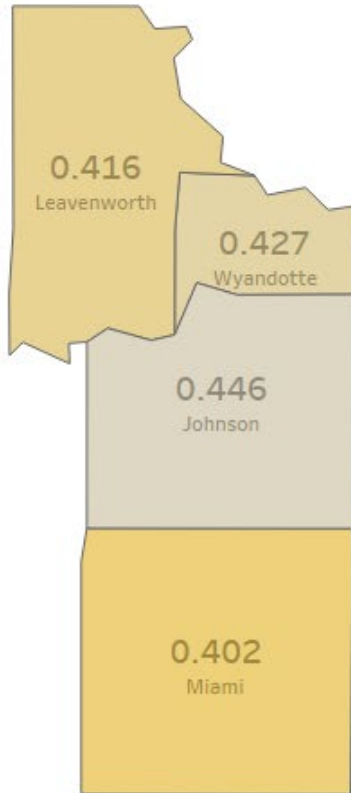
Johnson \$ 84,915 \$ 103,644 22.1%

Poverty Rate

2018 2022 Growth

Kansas 12.4% 11.6% -0.8%

Johnson 5.6% 5.3% -0.3%



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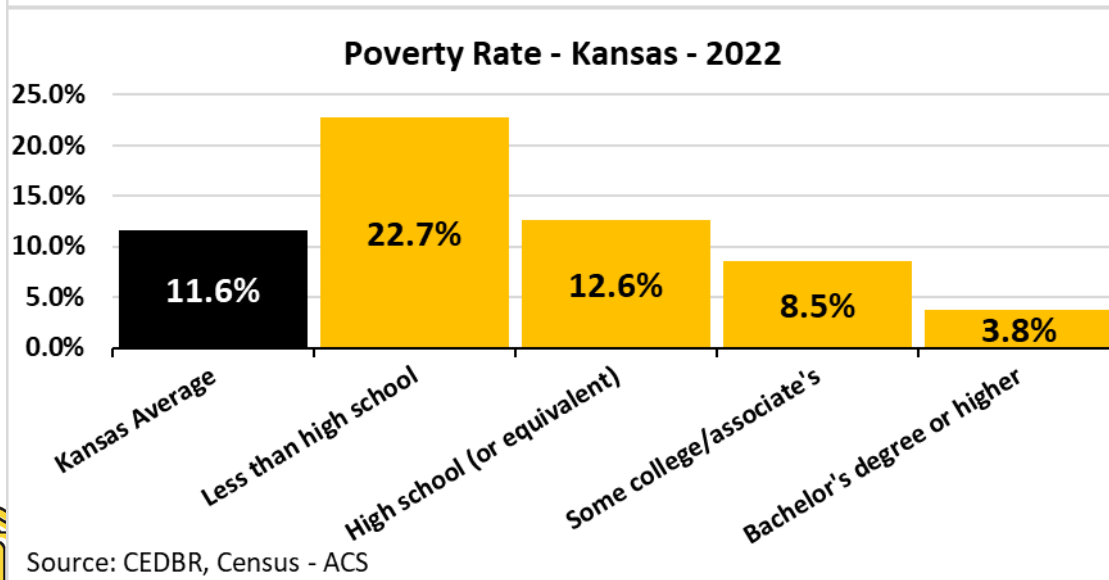
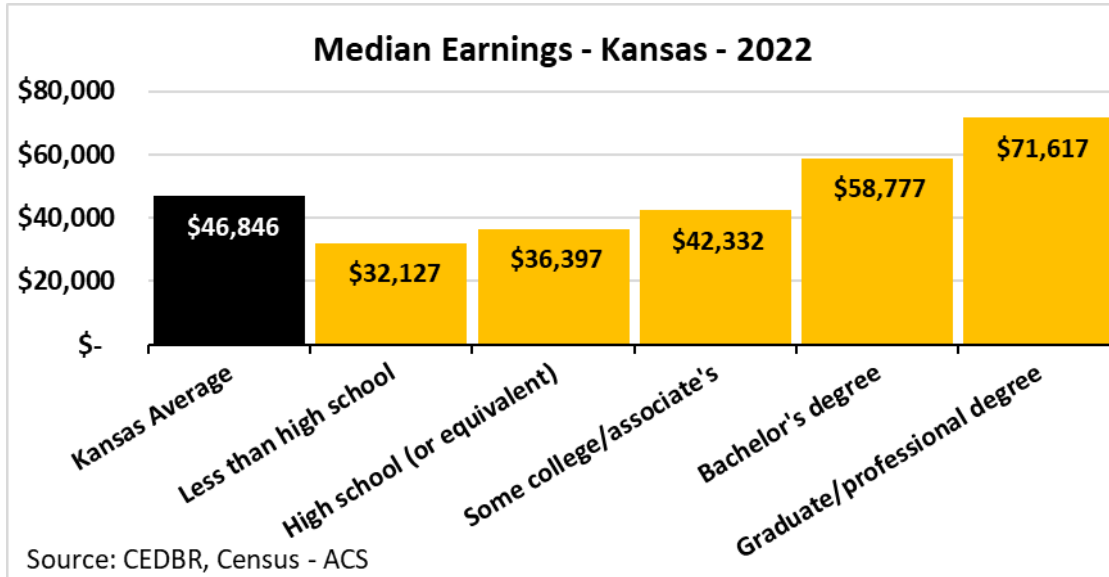
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Educational Attainment Drives...



Increased Productivity, Innovation, and Resilience

Attraction of Higher-Paying Jobs and Industries

Higher Incomes and Wages

Reduced Unemployment and Underemployment

Reduced Poverty and Inequality

Increased Local Spending and Economic Activity

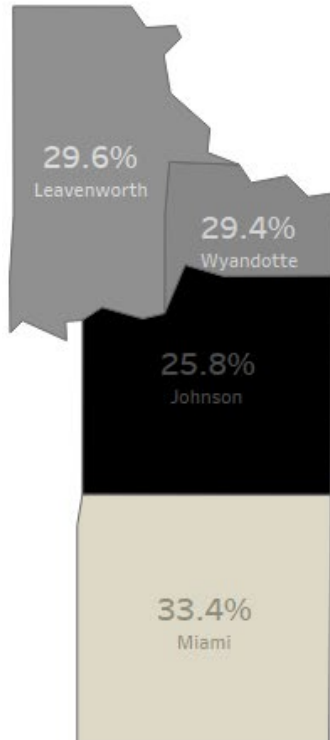


Wise – Highly skilled workforce with strongly growing advanced degrees

Total Education	2018	2022	Growth
Kansas	64.7%	66.1%	1.4%
Johnson	81.5%	82.5%	1.0%

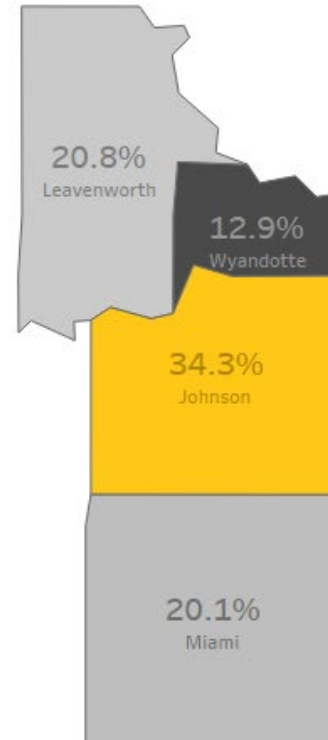
Some College and Associate Degrees

	2018	2022	Growth
Kansas	31.8%	31.4%	-0.4%
Johnson	26.2%	25.8%	-0.4%



Bachelor Degrees

	2018	2022	Growth
Kansas	20.8%	21.7%	0.9%
Johnson	34.3%	34.3%	0.0%



Advanced Degrees

	2018	2022	Growth
Kansas	12.1%	13.0%	0.9%
Johnson	21.0%	22.4%	1.4%

