Economic Index Update

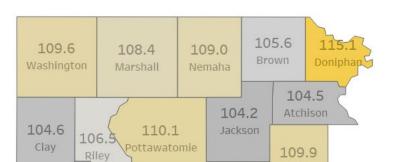
Healthy-Wealthy-Wise

Franklin County

Jonathan Norris

Current Index

2023 Current Index



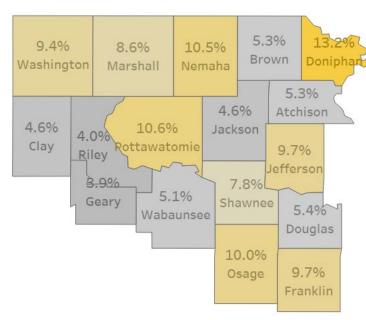
105.0

Wabaunsee

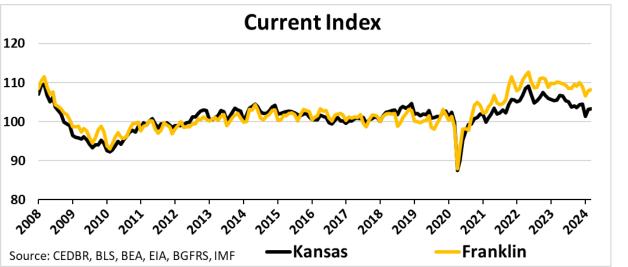
103.5

Geary

Y/Y Current Index Growth – 2022-23



- Regionally, all counties are better off than in 2018 (the base year)
- Franklin County tends to follow state trends, but has been more resilient since 2022
- Slight slowdown in real wages since 2022, but employment is strong



Jefferson

106.0

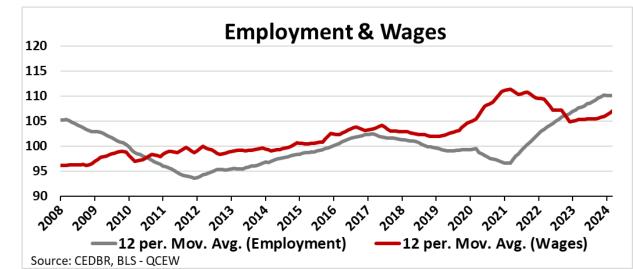
Douglas

110.7

107.6

110.2

Osage





Low Birthweight (1/3)

Obesity (1/3)

Preventable Hospitalizations (1/3)

Wealthy 1/3

GINI Index (1/3)

Household Income (1/3)

Poverty (1/3)

Wise 1/3

Associate's (1/3)

Bachelor's (1/3)

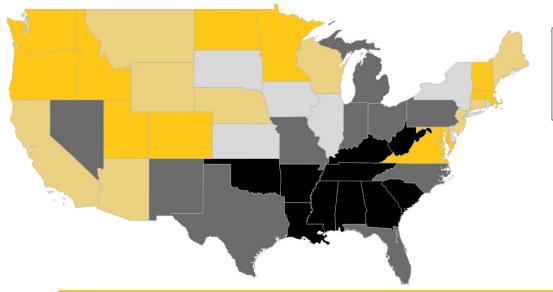
Advanced (1/3)

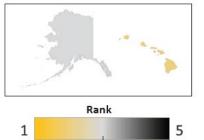




Healthy, Wealthy, and Wise — Kansas ranks near the national median

U.S. Healthy-Wealthy-Wise Index, 2024





- **Healthy** Near Median
 - High obesity
 - Low birthweights
- Wealthy Near Median
 - Low wealth polarization
 - Lagging incomes
- Wise Above Median
 - Associate and Bachelor

Kansas Healthy-Wealthy-Wise Index 2024

		Rank	Value
	Obesity Rate	4	35.8%
Healthy	Low Birthweight Rate	2	7.2%
	Preventable Hospitalization Rate	3	2.7%
	Gini Coefficient	2	0.46
Wealthy	Median Household Income	4	\$69,747
	Poverty Rate	3	11.6%
	Associate Degrees	2	31.4%
Wise	Bachelor Degrees	2	21.7%
	Advanced Degrees	3	13.0%

Neighboring State Ranks						
State	HWW Index	Healthy	Wealthy	Wise		
Colorado	1	2	1	1		
Kansas	3	3	3	2		
Missouri	4	4	4	4		
Nebraska	2	3	2	2		
Oklahoma	5	4	4	5		

Midwest Region

- Colorado and Nebraska lead
- Missouri and Oklahoma lag





Franklin County ranked below the median in household conditions

Healthy-Wealthy-Wise 2024							
Healthy-							
County	Wealthy-Wise	Healthy	Wealthy	Wise			
	Index						
Atchison	5	3	4	5			
Brown	5	3	4	4			
Clay	4	5	2	3			
Doniphan	3	3	2	3			
Douglas	1	1	4	1			
Franklin	4	5	1	4			
Geary	1	2	3	1			
Jackson	2	2	1	4			
Jefferson	1	1	1	3			
Marshall	2	2	3	3			
Nemaha	2	1	2	4			
Osage	4	5	1	5			
Pottawatomie	1	1	1	1			
Riley	2	1	5	1			
Shawnee	3	4	3	2			
Wabaunsee	1	1	1	3			
Washington	5	5	2	5			

Healthy: Bottom 20%

Wealthy: Top 20%

Wise: Below Median

- Significant disparities in household conditions across the region
- Strong regional labor force interconnection







Low Birthweight (1/3)

Obesity (1/3)

Preventable Hospitalizations (1/3)

Wealthy 1/3

GINI Index (1/3)

Household Income (1/3)

Poverty (1/3)

Wise 1/3

Associate's (1/3)

Bachelor's (1/3)

Advanced (1/3)





Household health impacts the economy in many ways



People



- •Time Off Work
- Lower Job Security
- •Lost Advancement Opportunities

Poorer Quality of Life

• Mental and Physical Health

Higher Personal Costs

- Out-of-pocket health costs
- Medications



Productivity Issues

Higher Employer Costs

• Insurance and Healthcare

Tighter Labor Markets

• Higher Demand for Labor

Discouraged Investment

- Firms May Relocate or Close
- Deterred Investors



Government

Burden on Public Systems

• Healthcare and Social Services

Decreased Revenue

- Less Productive Workforce
- Loss of Firms
- Difficulty Attracting Investment

Economic Stagnation





Healthy – Franklin County ranks in the bottom 20%

Low Birthweight Rate

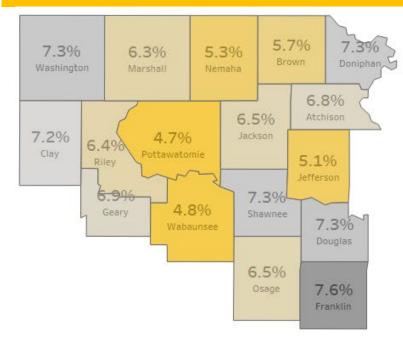
Obesity Rate

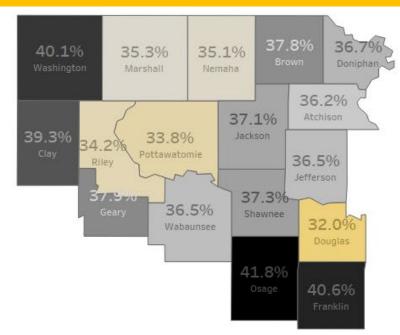
Preventable Hospitalizations Rate

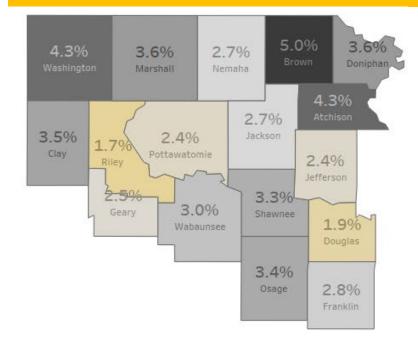
	2018	2022	Growth
Kansas	7.0%	7.2%	0.2%
Franklin	6.4%	7.6%	1.2%

	2018	2022	Growth
Kansas	32.4%	35.8%	3.4%
Franklin	33.8%	40.6%	6.8%

	2018	2022	Growth
Kansas	5.1%	2.7%	-2.4%
Franklin	5.1%	2.8%	-2.2%











Healthy 1/3

Low Birthweight (1/3)

Obesity (1/3)

Preventable Hospitalizations (1/3) Wealthy 1/3

> GINI Index (1/3)

Household Income (1/3)

Poverty (1/3)

Wise 1/3

Associate's (1/3)

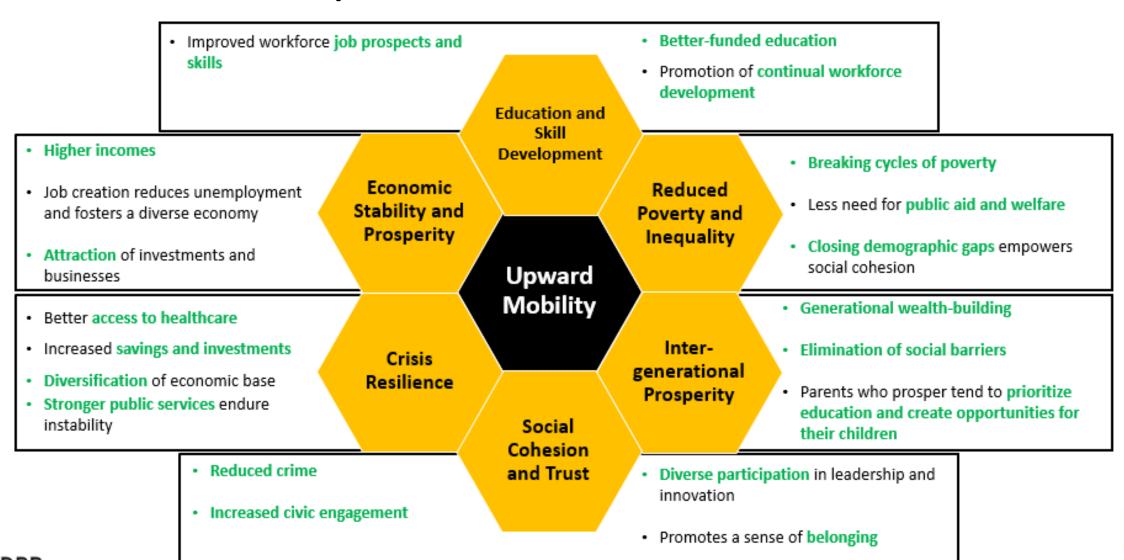
Bachelor's (1/3)

Advanced (1/3)





Upward mobility promotes a strong community, key for an economy to flourish

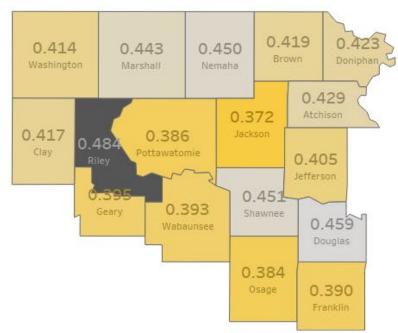


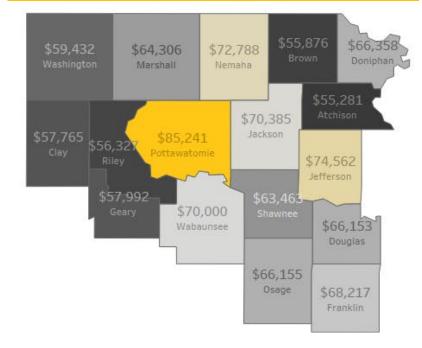
Wealthy – Franklin County ranks in the top 20%

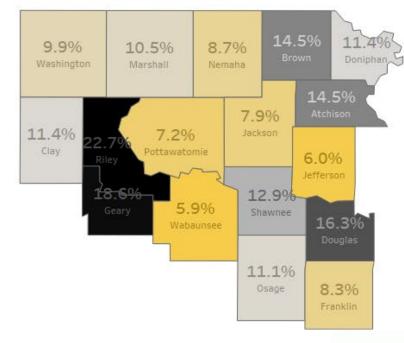
Gini Coefficient						
	2018	2022	Growth			
Kansas	0.458	0.458	-0.1%			
Franklin	0.401	0.390	-2.9%			

Median Household Income					
	2018	2022	Growth		
Kansas	\$ 57,422	\$ 69,747	21.5%		
Franklin	\$ 55,486	\$ 68,217	22.9%		

	Poverty Rate				
	2018	2022	Growth		
Kansas	12.4%	11.6%	-0.8%		
Franklin	12.5%	8.3%	-4.1%		









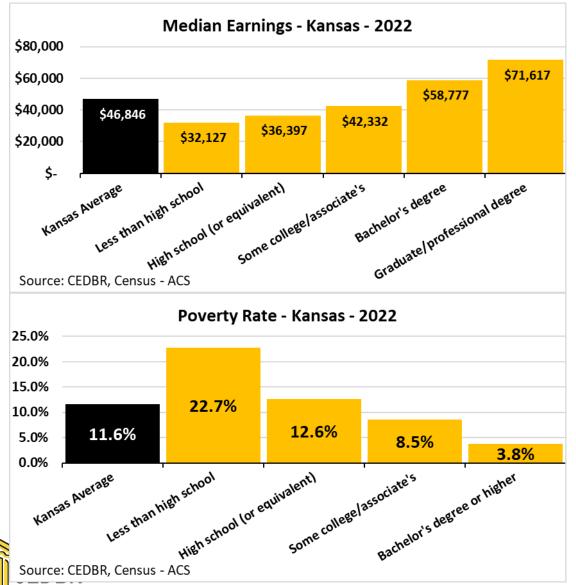








Educational Attainment Drives...



Increased Productivity, Innovation, and Resilience

Attraction of Higher-Paying Jobs and Industries

Higher Incomes and Wages

Reduced Unemployment and Underemployment

Reduced Poverty and Inequality

Increased Local Spending and Economic Activity



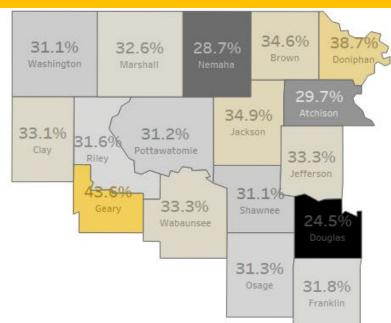


Wise — Specialized in skilled trades/associate degrees, but cultivating higher attainment

Total Education	2018	2022	Growth
Kansas	64.7%	66.1%	1.4%
Franklin	53.7%	55.8%	2.1%

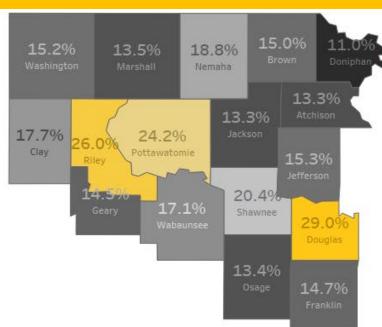
Some	College	e and A	Associate	Degrees

	2018	2022	Growth
Kansas	31.8%	31.4%	-0.4%
Franklin	34.2%	31.8%	-2.4%



Bachelor Degrees

	2018	2022	Growth
Kansas	20.8%	21.7%	0.9%
Franklin	13.2%	14.7%	1.5%



Advanced Degrees

	2018	2022	Growth
Kansas	12.1%	13.0%	0.9%
Franklin	6.3%	9.3%	3.0%

