Economic Conditions in Emporia and Lyon County



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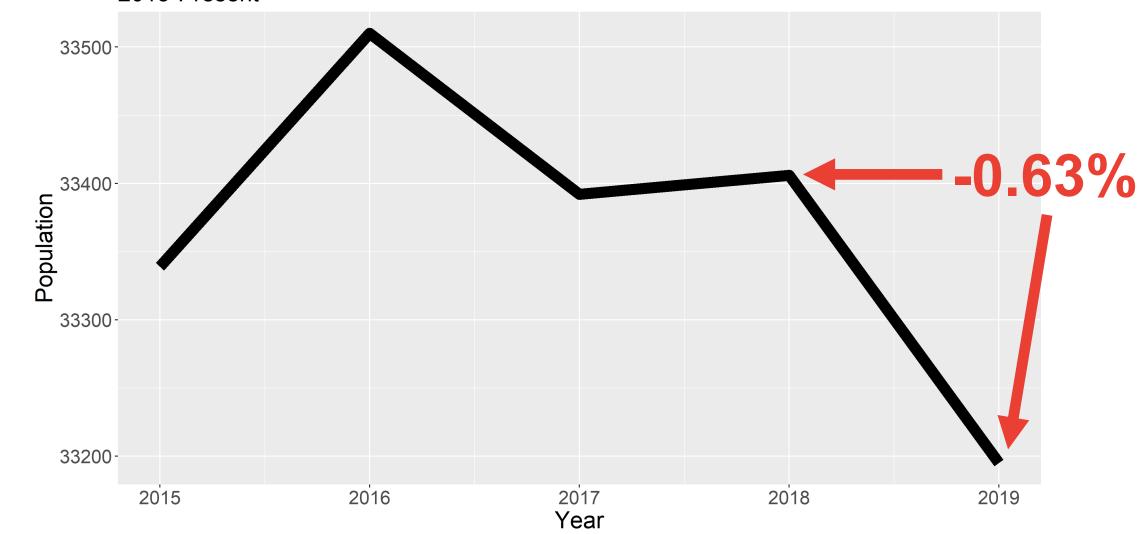
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Population and Demographics

Lyon County Population 2015-Present



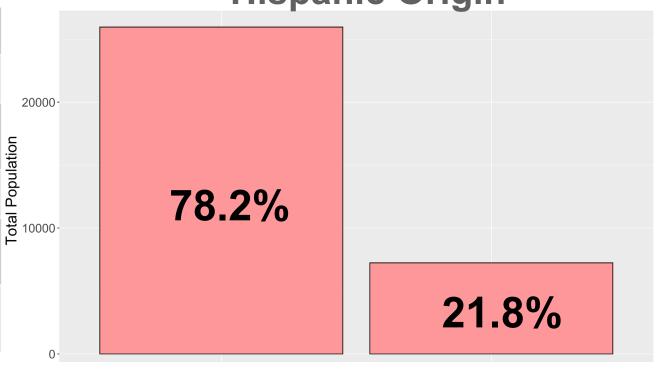
Source: United States Census Population Estimates and ESU Center for Community Research

Racial and Ethnic Demographics of Lyon County



White alone:	90.2%
Black alone:	2.5%
American Indian and Alaskan Native Alone:	1.4%
Asian alone:	2.7%
Native Hawaiian and Other Pacific Islander:	0.12%
Two or more races:	3.0%

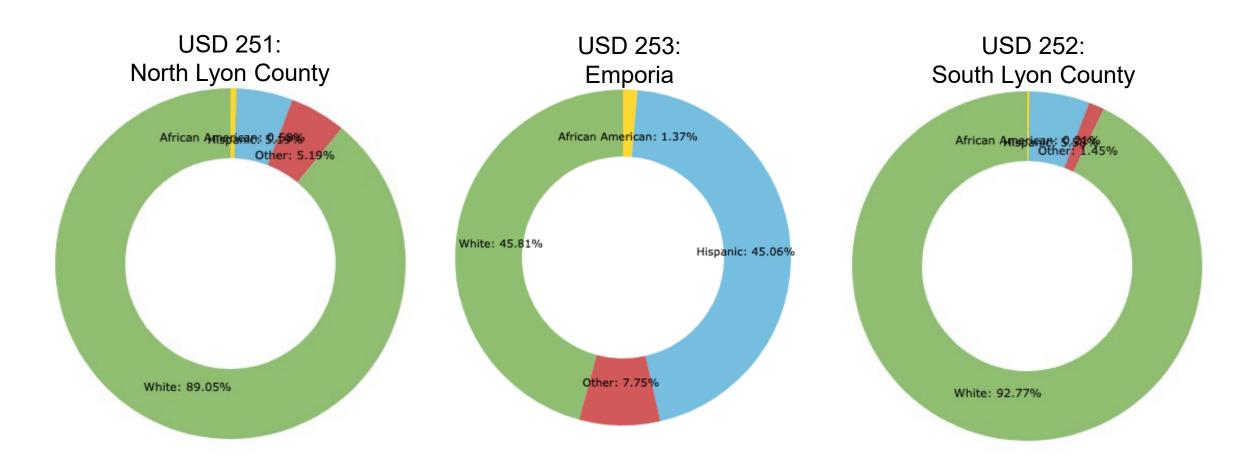




Non-Hispanic

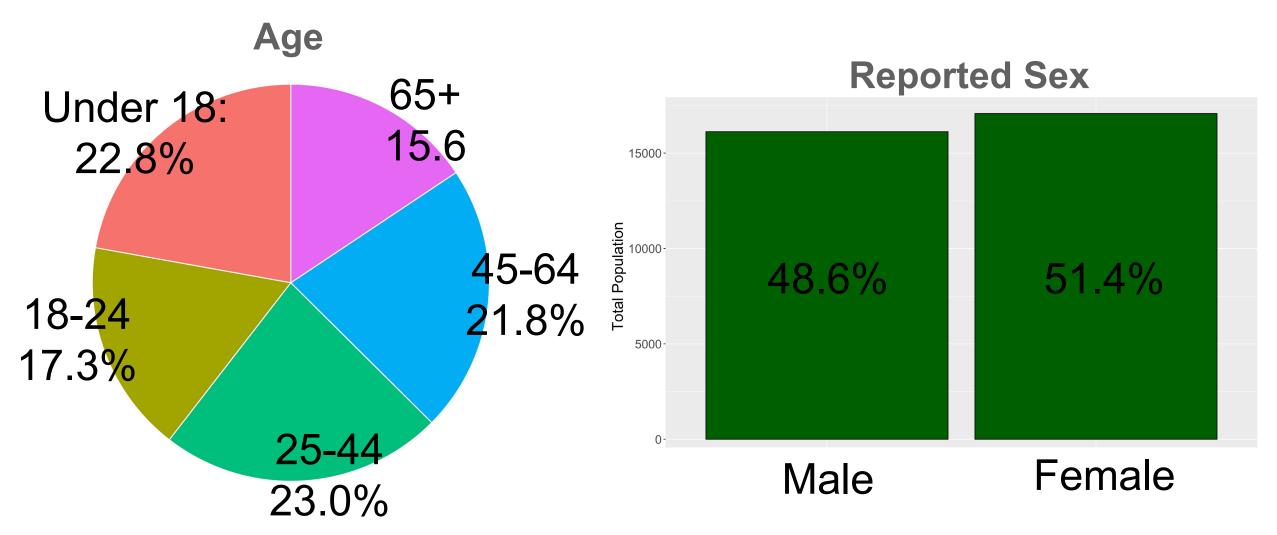
Hispanic

School District Demographics



Source: KSDE and ESU Center for Community Research

Age and Sex Distribution in Lyon County

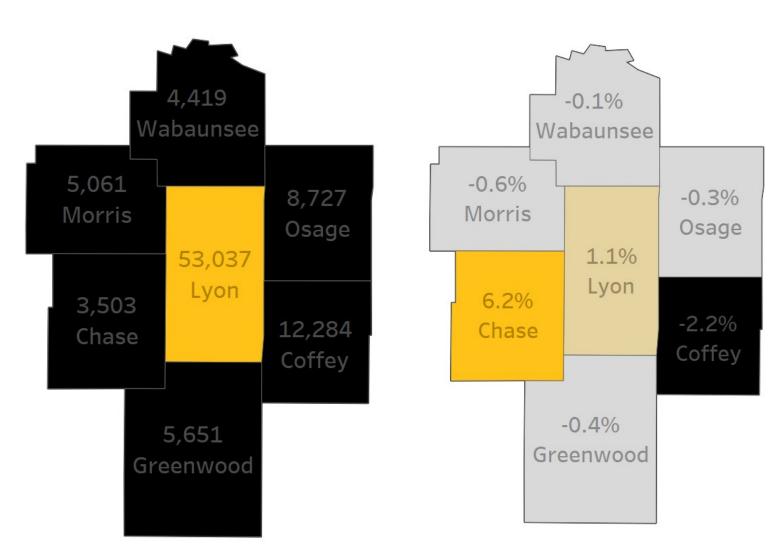


Source: United States Census Population Estimates and ESU Center for Community Research

Employment and the Labor Force

Employment

YR/YR Growth



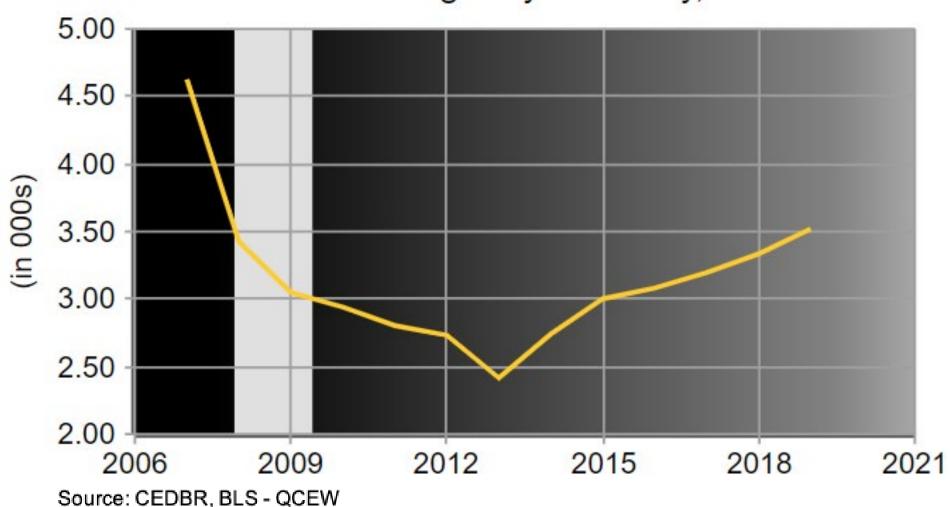
Source: CEDBR, BLS - QCEW

Employment Growth by Sector

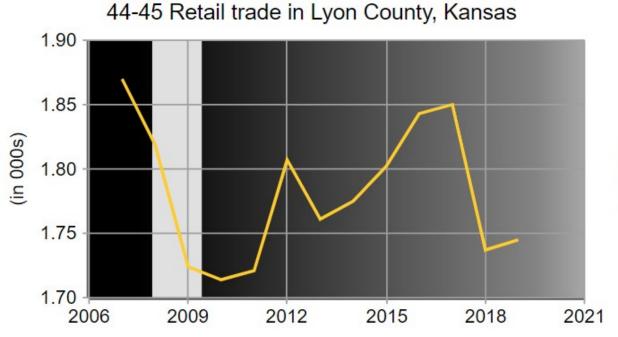
	Region			Lyon	Lyon		
	2018	2019		2018	2019		
Natural Resources and Mining	774	780	1%	78	71	-9%	
Construction	818	823	1%	295	276	-6%	
Manufacturing	4,202	4,422	5%	3,336	3,520	6%	
Trade, Transportation, and Utilities	5,391	5,277	-2%	2,620	2,625	0%	
Information	271	346	28%	251	252	0%	
Financial	846	825	-2%	437	423	-3%	
Leisure and Hospitality	2,157	2,202	2%	1,487	1,460	-2%	
Professional and Business	1,531	1,533	0%	1,006	1,033	3%	
Education and Health	2,559	2,506	-2%	1,460	1,439	-1%	
Other services	340	368	8%	238	241		
Federal Government	310	309	0%	89	86	-3%	
State Government	1,119	1,107	-1%	978	972	-1%	
Local Government	6,419	6,495	1%	2,745	2,782	1%	
Source: CEDBR, BLS - QCEW							

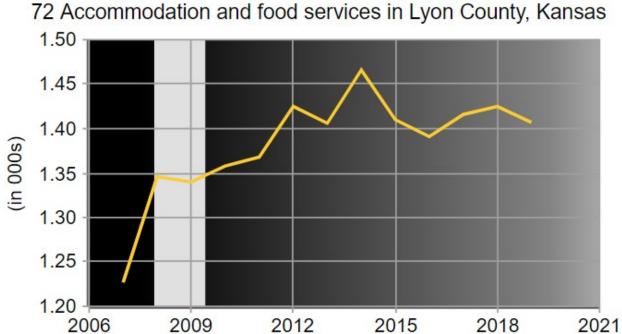
Manufacturing Employment

31-33 Manufacturing in Lyon County, Kansas



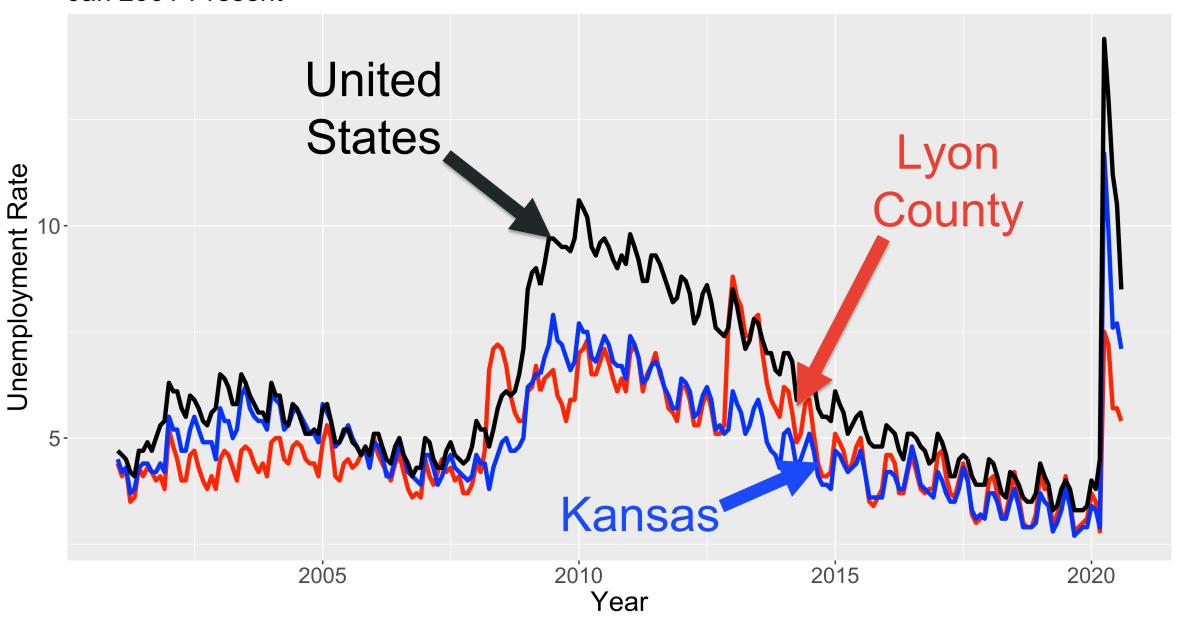
Retail and Service Employment





Source: CEDBR, BLS - QCEW

Lyon County Unemployment Rate (Not Seasonally Adjusted)
Jan 2001-Present



Source: St. Louis Fed (FRED) and ESU Center for Community Research

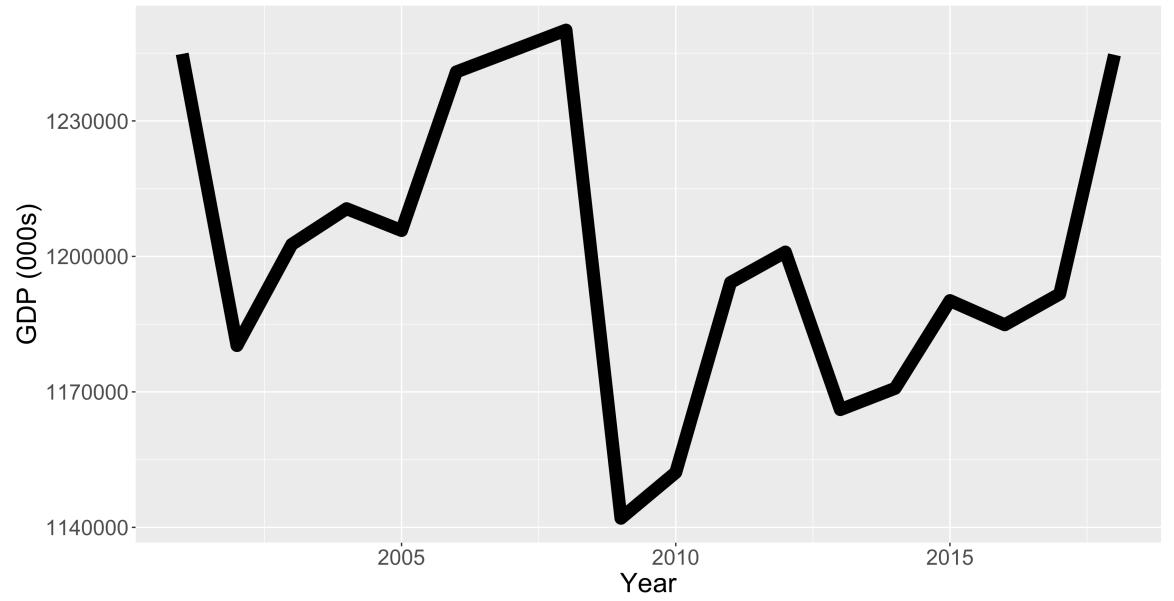
Wages, Income, and Wealth

Average Wages Across Industries

	Annual Pay			
Industry	2018	2019	Dif	ference
Natural Resources and Mining	\$39,851	\$41,652	\$	1,801
Construction	\$42,842	\$42,027	\$	(815)
Manufacturing	\$49,822	\$50,207	\$	385
Trade, Transportation, and Utilities	\$32,493	\$32,989	\$	496
Information	\$36,518	\$34,876	\$	(1,642)
Financial	\$41,966	\$44,868	\$	2,902
Leisure and Hospitality	\$12,798	\$12,997	\$	199
Professional and Business	\$26,896	\$30,211	\$	3,315
Education and Health	\$27,115	\$28,018	\$	903
Other services	\$24,584	\$26,519	\$	1,935
Federal Government	\$56,882	\$ 56,654	\$	(228)
State Government	\$46,017	\$46,725	\$	708
Local Government	\$35,390	\$35,687	\$	297
Total	\$ 45,394	\$46,999	\$	1,605

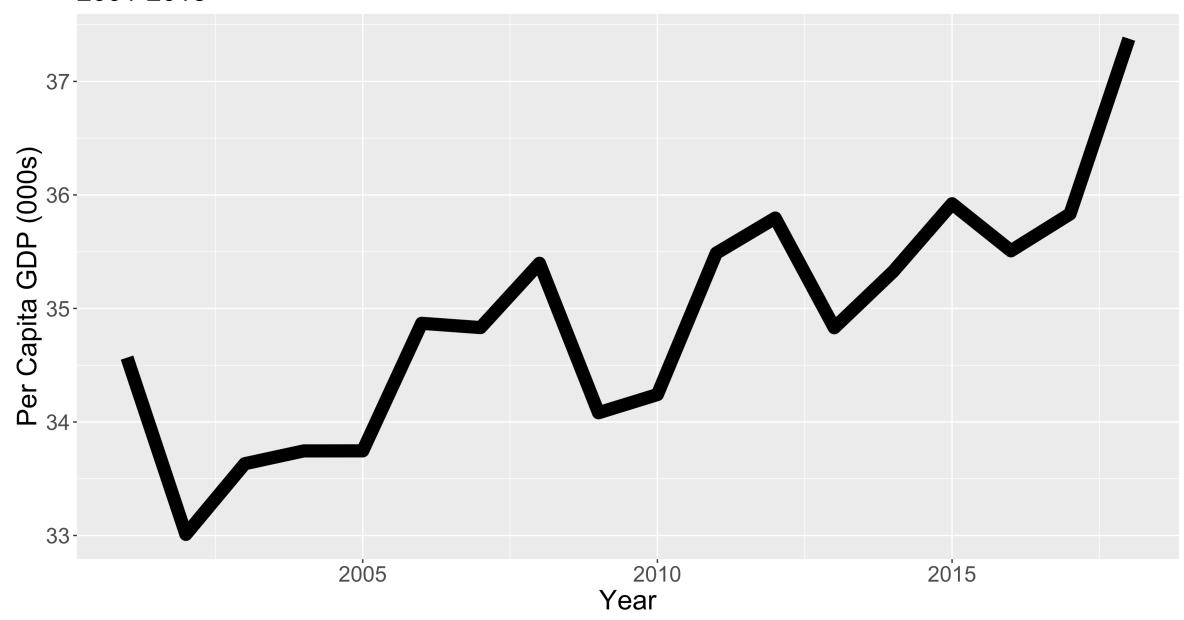
Source: CEDBR, BLS - QCEW

Lyon County Real GDP (i.e., total output, pre-COVID) 2001-2018



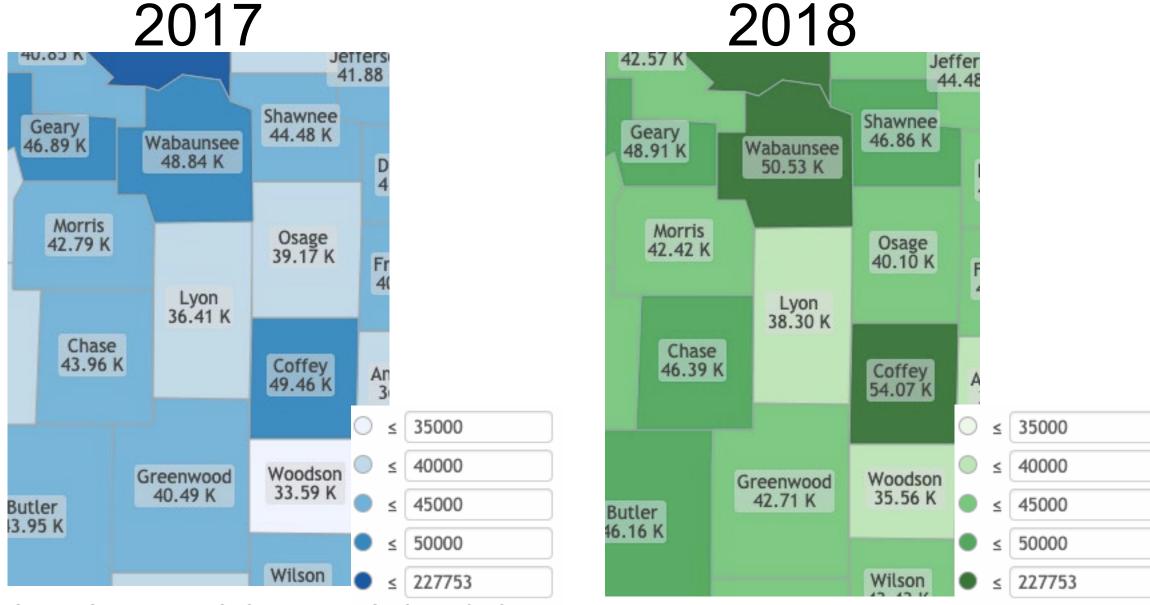
Source: St. Louis Fed (FRED) and ESU Center for Community Research

Lyon County Real Per Capita GDP 2001-2018



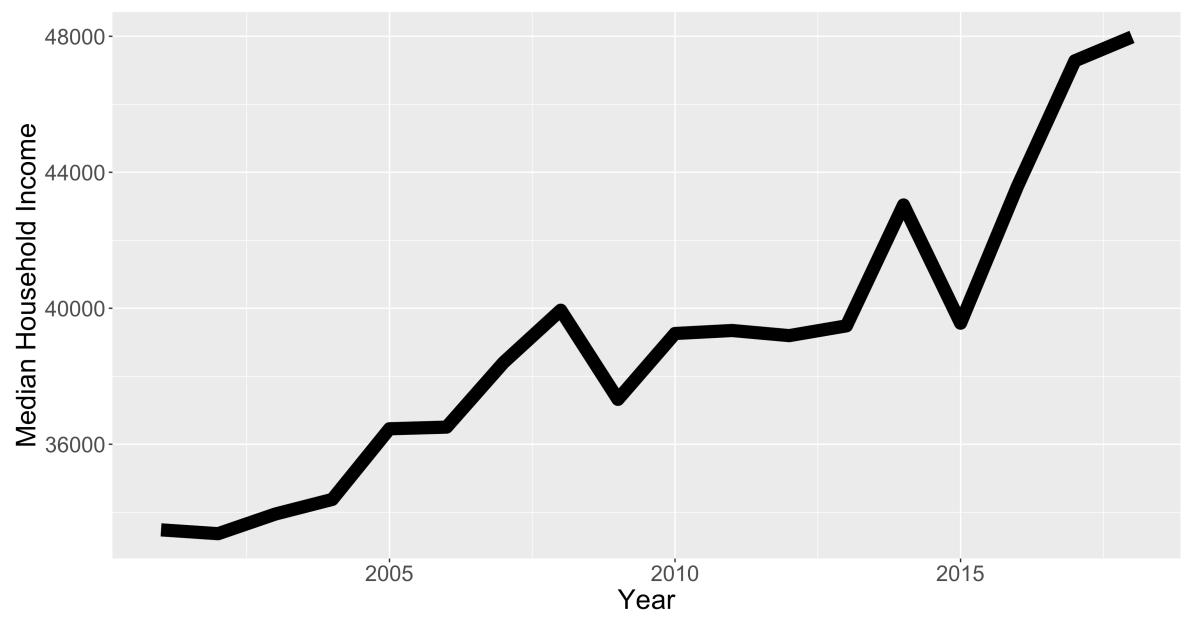
Source: St. Louis Fed (FRED) and ESU Center for Community Research

Per Capita Personal Income



Source: St. Louis Fed (GEOFRED) and ESU Center for Community Research

Lyon County Median Household Income 2001-2018

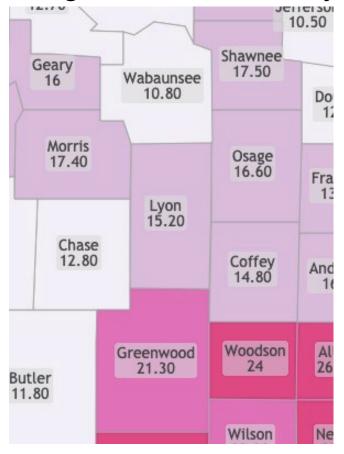


Source: St. Louis Fed (FRED) and ESU Center for Community Research

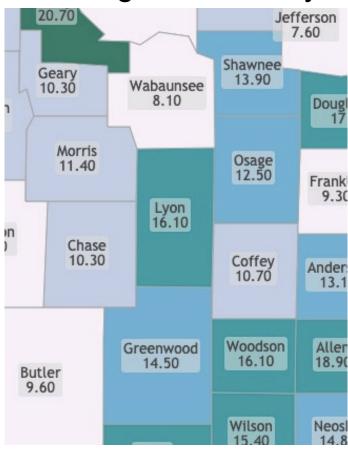


Local Area Poverty

% Ages 0-17 in Poverty



% All Ages in Poverty



Source: St. Louis Fed (GEOFRED) and ESU Center for Community Research

Percent of Students Receiving Free/Reduced Lunch

Location	Data Type	2009	2010	2011	2012	2013	2014	2015	2016	2017	2019
Chase	Percent	39.81%	36.64%	39.50%	40.27%	37.16%	42.74%	36.52%	35.31%	32.82%	36.31%
Coffey	Percent	38.44%	40.73%	44.17%	45.09%	44.42%	42.57%	41.39%	40.76%	40.83%	40.56%
Greenwood	Percent	52.85%	54.11%	58.33%	58.68%	61.81%	61.19%	61.33%	58.98%	59.48%	59.89%
Lyon	Percent	59.96%	59.47%	62.39%	65.43%	66.47%	65.98%	64.04%	59.56%	58.92%	56.78%
Morris	Percent	42.40%	44.12%	42.51%	44.61%	50.07%	51.20%	52.26%	52.58%	51.17%	50.36%
Osage	Percent	38.97%	42.85%	44.61%	46.88%	48.99%	49.16%	50.17%	51.04%	47.63%	46.73%
Wabaunsee	Percent	33.10%	37.50%	38.61%	39.11%	39.81%	43.38%	39.87%	37.43%	31.32%	31.28%

Source: Kids Count Data Center (LINK) and ESU Center for Community Research

Healthy, Wealthy, and Wise Index

Household Index

Healthy

Low Birthweight 1/3

Poor or Fair Health 1/3

Uninsured 1/3

Wealthy

GINI Index 1/3

Household Income 1/3

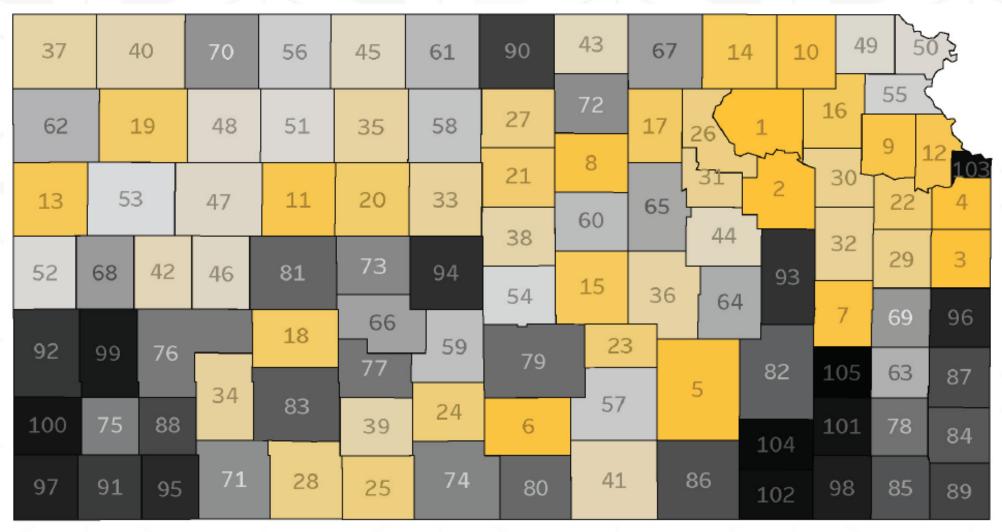
Poverty 1/3

Wise

Less Than High School 1/2

Bachelor's or Greater 1/2

Healthy, Wealthy, Wise 2020 Ranking



1 105

HEALTHY RANKING						
2015		2020				
Coffey	10	Coffey	6			
Allen	43	Allen	22			
Greenwood	48	Chase	27			
Neosho	53	Anderson	35			
Anderson	64	Neosho	54			
Linn	75	Bourbon	63			
Crawford	76	Greenwood	64			
Wilson	78	Labette	70			
Labette	81	Linn	75			
Lyon	82	Cherokee	80			
Cherokee	83	Chautauqua	85			
Bourbon	84	Crawford	87			
Montgomery	93	Montgomery	88			
Chase	96	Wilson	92			
Elk	99	Woodson	97			
Woodson	100	Elk	98			
Chautauqua	104	Lyon	99			

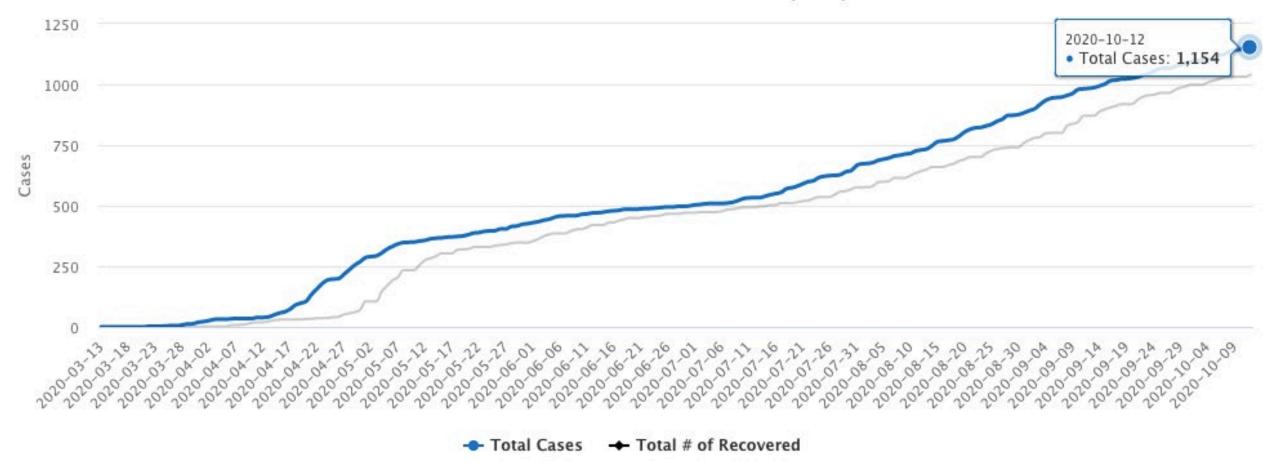
Decline by more than 20 Within a 30 point range Increase by more than 20

WEALTHY RANKING					
2015	2020				
Coffey	17	Coffey	11		
Anderson	71	Labette	65		
Linn	72	Cherokee	69		
Elk	74	Anderson	77		
Chase	76	Chase	84		
Wilson	78	Wilson	89		
Allen	81	Lyon	93		
Chautauqua	83	Greenwood	94		
Cherokee	84	Elk	96		
Neosho	88	Montgomery	97		
Bourbon	92	Linn	98		
Labette	94	Allen	99		
Greenwood	95	Neosho	100		
Lyon	97	Bourbon	101		
Montgomery	98	Woodson	102		
Crawford	104	Chautauqua	103		
Woodson	105	Crawford	105		
Decline by more than 20 Within a 30 point range Increase by more than 20					

WISE RANKING					
2015	2020				
Crawford	21	Coffey	29		
Chase	29	Crawford	31		
Coffey	31	Lyon	53		
Lyon	50	Allen	57		
Labette	57	Neosho	58		
Woodson	61	Greenwood	63		
Bourbon	65	Bourbon	64		
Greenwood	71	Chase	68		
Elk	73	Anderson	77		
Neosho	80	Cherokee	80		
Anderson	81	Montgomery	85		
Montgomery	83	Labette	88		
Allen	88	Linn	90		
Linn	90	Chautauqua	92		
Chautauqua	93	Woodson	95		
Cherokee	100	Wilson	97		
Wilson	103	Elk	99		
Decline by more than 15 Within a 30 point range Increase by more than 15					

Impact of COVID-19 Locally

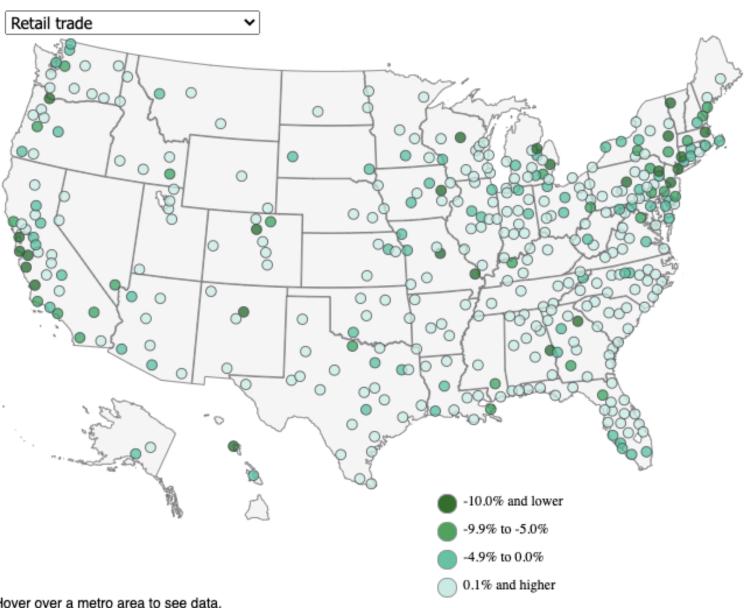
Total # of Cases and Recovered by Day



Source: Lyon County Public Health (LINK) and ESU Center for Community Research

Figure 2. Industry percent change in employment, by metropolitan statistical area, during coronavirus disease 2019, from February to June 2020

Retail trade



Hover over a metro area to see data.

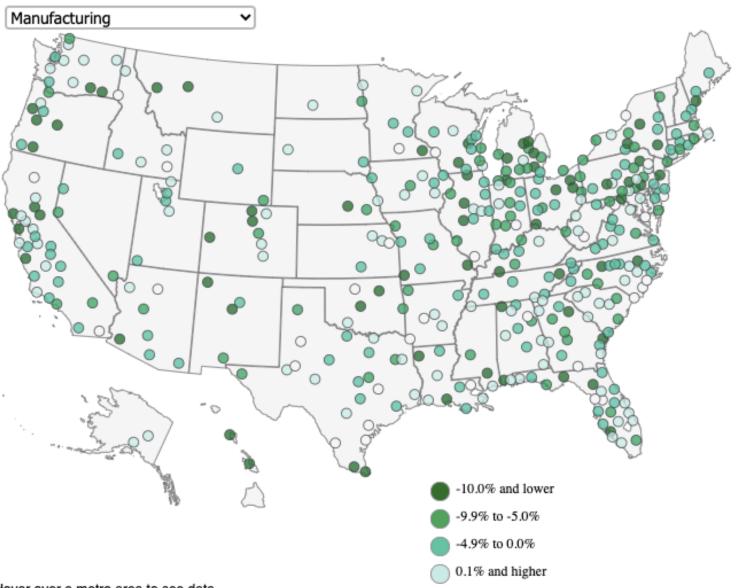
Hover over legend items to see metro areas in a category.

Source: U.S. Bureau of Labor Statistics, Current Employment Statistics.

Access full report: LINK

Figure 2. Industry percent change in employment, by metropolitan statistical area, during coronavir disease 2019, from February to June 2020

Manufacturing



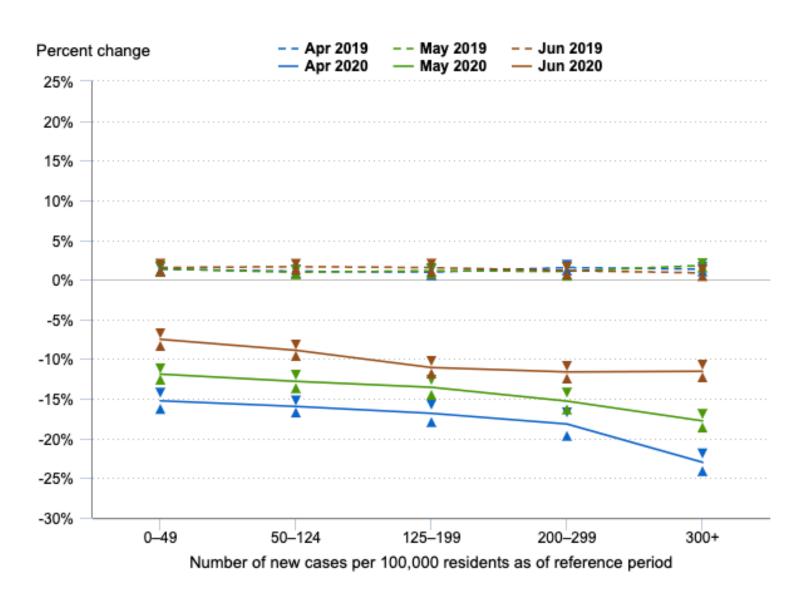
Hover over a metro area to see data. Hover over legend items to see metro areas in a category. Source: U.S. Bureau of Labor Statistics, Current Employment Statistics.

Access full report: LINK

Impact on Employment Growth of COVID-19 Concentration Over Time

- Q: Do you think that Lyon County was particularly "hard hit" by COVID?
- Q: How do you think that COVID cases per 100,000 population influence employment?

Figure 3. Average percent change in employment, by number of confirmed coronavirus disease 2019 cases, from February to reference period

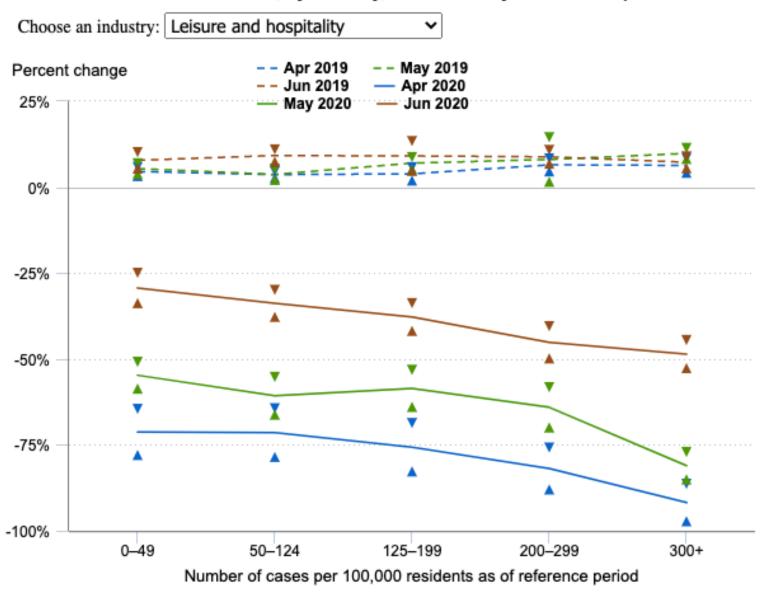


Click legend items to change data display. Hover over chart to view data.

Note: CI = confidence interval. Triangles show 95% CI.

Source: U.S. Bureau of Labor Statistics, Current Employment Statistics, and New York Times.

Figure 4. Average percent change in employment and number of confirmed coronavirus disease 2019 cases, by industry, from February to reference period



Click legend items to change data display. Hover over chart to view data.

Note: CI = confidence interval. Triangles show 95% CI.

Source: U.S. Bureau of Labor Statistics, Current Employment Statistics, and New York Times.

Lyon County, KS
Average Monthly New Cases of COVID-19



Source: USAFacts (LINK) and ESU Center for Community Research

Thank you

Questions and comments are most welcome, of course!

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